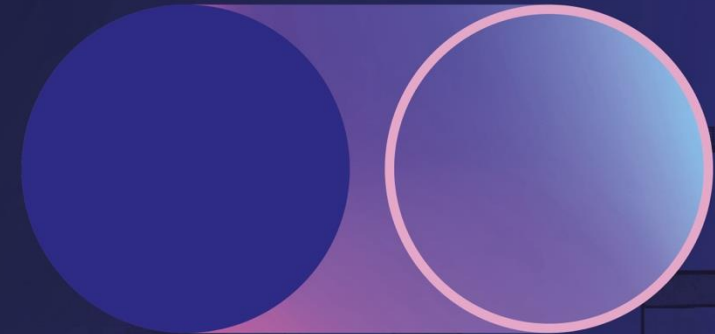
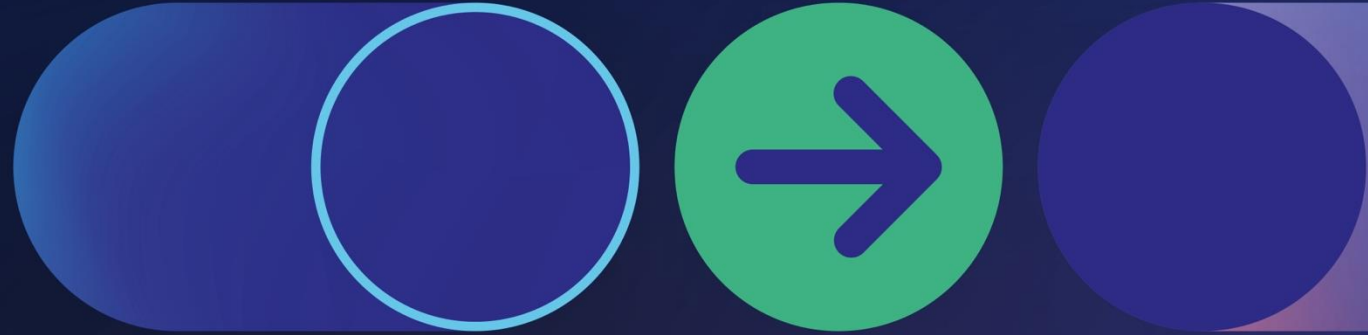


Helping pharma find patients

Corporate Overview – August 2025

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Diaceutics

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H1 2025 Highlights

- Revenue growth of 22% on a constant currency basis to £14.6 million in H1 2025 representing a 3-year CAGR of 25%
- Continued strong commercial momentum in H1 2025
- Order book of £29.4 million with £8.8 million already contracted for H2 2025 delivery
- ARR up 16% to £16.4 million, with recurring revenue now representing 70% of total H1 revenues
- 17% growth in number of customer therapeutic brands Diaceutics works with
- New enterprise-wide agreement signed, bringing total to eight, representing £10.1 million in ARR
- Continued to demonstrate our ability to be the primary commercialisation partner for pharma and biotech companies launching precision medicines
- Strong balance sheet with no debt and cash of £10.4 million

Operational dashboard – H1 2025



8 enterprise-wide engagements
ARR of £10.1m

↑ Up from 7 and £10.1m at Dec-24



213 people inc. new VP hires/promotions

↑ 199 at Dec-24



74 therapeutic brands

↑ Up from 63 in H1 2024



43 active customers

↑ Flat on 44 in H1 2024



18 of top **20** global pharma as customers



600k+ patients identified through DXRX Signal in 2024 across US




PMx Commercialization Partnership Expansion

Early success with the PMx commercialization solution with Ptx
Additional service, **Signal Connect**, introduced 3-months after contract start

Financial strength



-  Ability to deliver **exceptionally high margins** through operational leverage – shift to profitability in FY 2025
-  **Revenue CAGR >25%** over past 3 years
-  **Growing ARR revenues** and future revenue visibility
-  **Eight** enterprise-wide engagements with **blue-chip customers** driving momentum
-  **Strong balance sheet** – no debt and cash of £10.4m



Financial dashboard – H1 2025



Revenue

£14.6m

Up 18% and 22%
on a CC basis
CAGR of 25% over
3 yrs

↑ from £12.3m
in H1 2024



ARR

£16.4m

70% recurring
revenue in H1 2025

↑ 16% from
£14.2m at
Jun-24



Order book value

£29.4m

£8.8m already
contracted for H2
2025 delivery

↓ from £27.9m
and £8.9m
at Jun-24



Adjusted EBITDA

Positive

On track to
deliver FY 2025
profitability

↑ from £0.9m
loss in H1
2024



Cash & equivalents

£10.4m

Debt free

Fully funded to
deliver organic
growth strategy

↓ from £12.7m
at Dec-24

We help pharma find patients - 3 unique assets



1. Lab network

Global network of labs



2. Data

World's largest repository of healthcare data



3. DXRX Platform

World's first diagnostic commercialisation platform for precision medicine



Pharma

- ID patients daily
- ID more patients
- ID 'lost' patients
- ↓ Costs to market
- ↑ Sales & profit
- ↑ ROI



Labs

- ↑ Diagnostic volumes
- ↑ High value genetics testing
- Improve accuracy
- Access to new & better testing
- Reference lab for PM drives growth
- ↑ Revenues



Physicians

- Better clinical decision support at crucial point of care
- More accurate diagnosis
- More prompt data
- Improve clinical outcomes



Patients

- More accurate diagnosis
- Quicker access to appropriate therapy
- Improve clinical outcomes
- Potentially bringing 2x the number of patients into the treatment pool

What we do - A DXRX Signal case study



The situation:

A pharma client needed to locate patients with a specific lung cancer mutation so they could smart target physician and sales rep interactions.



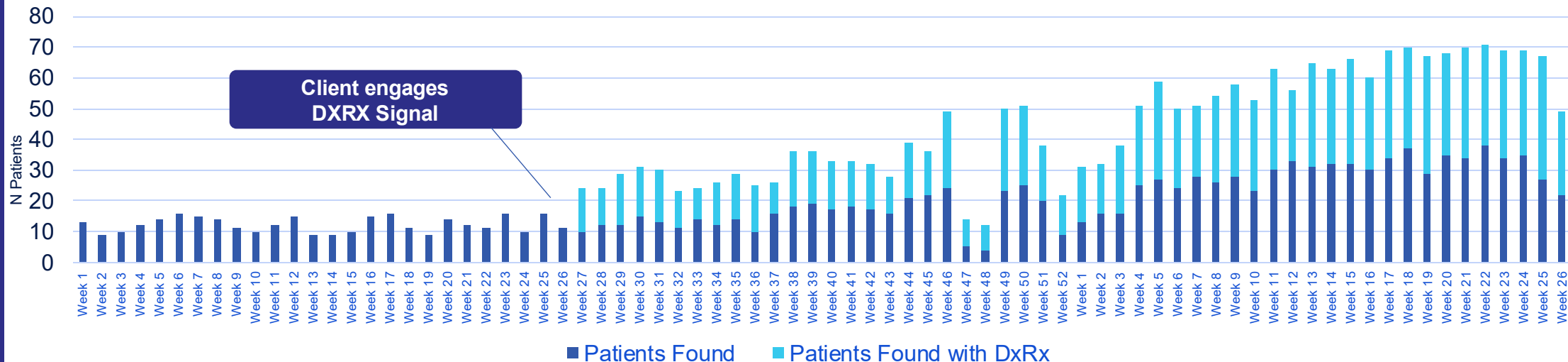
The result: increase in patients

Upon switching on DXRX Signal in week 27 of year 1 the N of patients initiating therapy immediately doubled, a trend which continued for the following 18 months.



Client ROI:

Each patient worth an average revenue of \$220k for client. With the additional N of patients the anticipated return on investment for Signal is \$350 for every \$1.



What is Precision Medicine?



Precision Medicine (PM) is the tailoring of medical treatment to the individual characteristics of each patient – a patient's unique genetic profile makes them susceptible to certain diseases and can influence which treatments will be safe and effective for them



PM is fast growing and reshaping healthcare – FDA approved 48 PM in 2024, a 71% increase on 2023



Pharma companies are developing an increasing number of PMs - Currently 250 PMs in the market, increasing to an estimated 1,000 by 2030¹



PM market is forecast to grow from \$82bn in 2023 to around \$175bn by 2030, with the technology and companion diagnostic segment growing by a CAGR of 13.2% and the US market share being around 50%²



Companies like AstraZeneca leading the field – PM being deployed across 90% of their portfolio



The Precision Medicine Challenge



PM drugs are inherently dependent on their diagnostic pathway

No, low or sub-optimal testing, means no, low or sub-optimal treatment



With new actionable biomarkers entering the market constantly it's hard for physicians to stay ahead of the latest biomarkers for testing and treatment

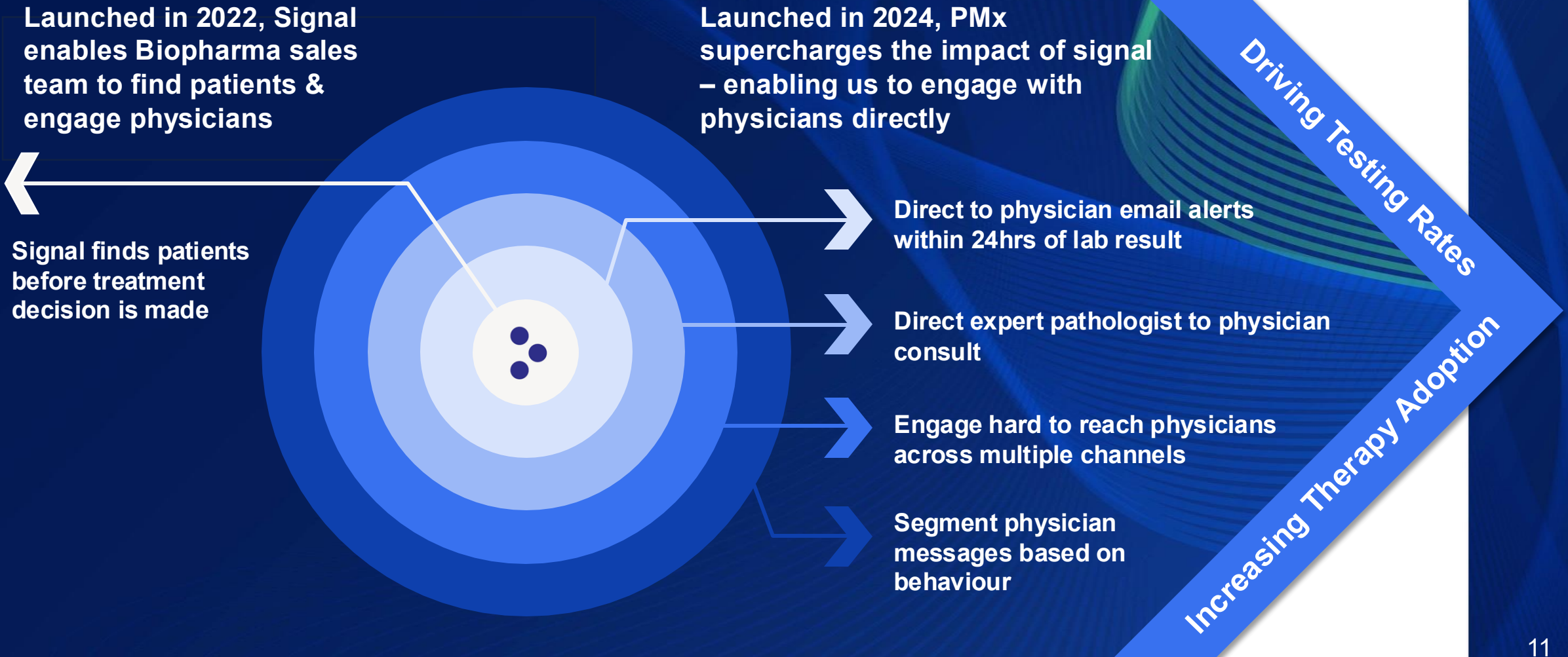


PM drugs typically have a smaller patient population, making patients hard to find



PM drugs are highly efficacious, but it can be challenging to provide physicians the support necessary to prescribe novel treatments

Powered by our DXRX Platform - PMx Supercharges our Commercialisation Solution for Biopharma



PMx Enables us to Unlock Greater Value for Biopharma and Take a Larger Share of this Value

PMx can potentially increase annual revenue per therapeutic brand from £0.4m to £3m+

Expanding our share of the commercialisation budget

Average revenue per therapeutic brand today:

£0.4m

Total Commercialisation Budget

Average revenue potential per therapeutic brand with PMx:

£3m+

Total Commercialisation Budget

Evolving our relationships from vendor to partner



From Service Fee
To Service Fee + Success Fee

Driving Testing Rates

Increasing Therapy Adoption

PMx Integrates our Full Commercialisation Toolkit



Our Full Commercialisation Toolkit

*Solutions with Annual Recurring Revenue (ARR)

Moving the Needle for our Customers



Delivering customer-centric excellence is critical to our strategy. This year we have achieved a 3.7/4 satisfaction score, with customers providing the following snippets of feedback:

“One of our **most important business partners**”

“Being a **strategic thought partner** is really appreciated”

“**High quality, actionable deliverable**”

The team went **above and beyond**, we’re **advocating for more work with you**”

“Diaceutics are a **breath of fresh air and finally a supply that we could trust**”

“Diaceutics **find solutions**”

“For every disease going forward **this is foundational ahead of lab strategy**”

“Diaceutics is **front of mind** for future projects”

“Data quality is excellent; **has led to a ~20% increase in therapy prescribing**”

“A feather in the cap of Diaceutics is that **they can identify and prioritise the unknowns**, which is a **key differentiator** from the competition”

“Great **dedication and flexibility**”

“**Clear concise explanations** of data and **highly valuable scientific expertise**”

“Team are **prompt, provide quality conversations** and **unique data**”

“Alert programme is **highly regarded by our field team**”

“Easy to work with Diaceutics; **very experienced team**”

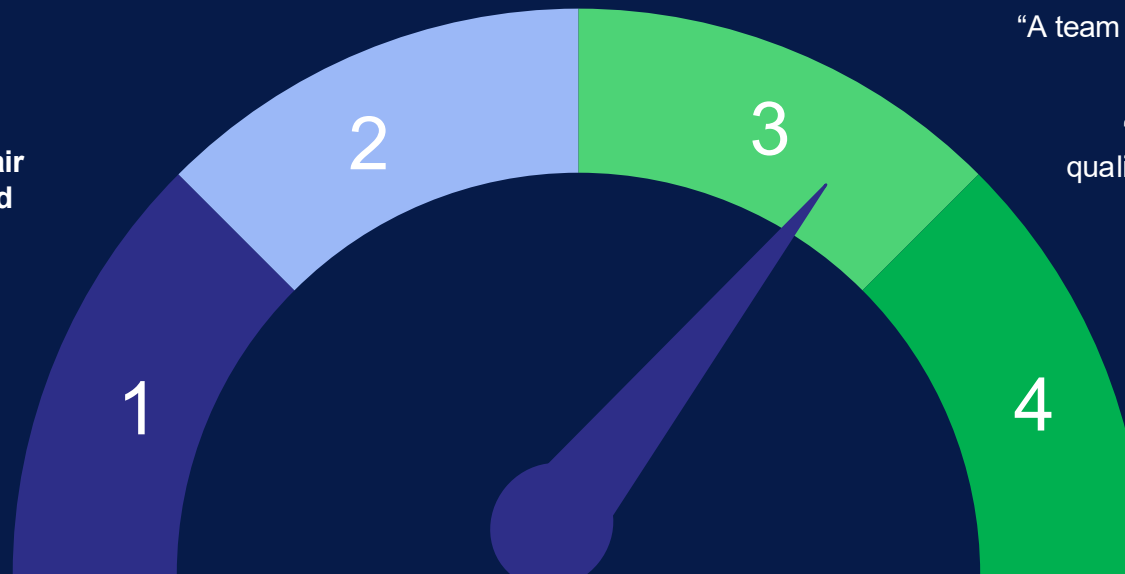
“A team of experts that are **responsive and engaged**”

“Diaceutics own the space of coupling high quality data with scientific expertise, **delivering actionable insights**”

“**Impressive data**”

“**Proactive** approach; always **finding solutions**. **Quality of data** generated was excellent.”

“**Significant expertise** in the DX space”



Industry Leaders in Diagnostic Commercialisation



RYAN KEELING
Chief Executive Officer &
Co-Founder



SARAH BONDI
VP Data Partnerships & Strategy



MARIANNA SCIORTINO
VP Sales



NICK ROBERTS
Chief Financial Officer



KEVIN ENTWISTLE
VP Advisory Services



MADELINE BROWN
VP Chief of Staff



JORDAN CLARK
Chief Data Officer



KELLY WILLIAMS
VP Insight Solutions



NORMA THOMPSON
VP Human Resources



SUSANNE MUNKSTED
Chief Precision Medicine Officer



DONNAMARIE STEVENSON
Head of Finance



GOSIA LEITCH
VP Engagement Solutions



JILLIAN BEGGS
Chief Commercial Officer



KERRI DONALDSON
VP Operations



SCOTT PHILLIPS
VP Real World Data



SANDRA BLAKE
Chief People Officer



AMIE McNEICE
VP Marketing



SCOTT GAMESTER
VP Data & Platform



KENNETH RUPPEL
VP Scientific & Medical Services

Helping Pharma Find Patients

Growth Driven by Customer Success

Significant & Growing Market Opportunity

Global pharma rapidly shifting to precision medicine to find more patients, capture lost revenue and increase profitability

Strong Competitive Advantage

3 Unique assets

- Global network of labs
- World's largest repository of healthcare data
- DXRX platform - well invested & scalable

Compelling Value Proposition

- For pharma, labs, physicians & patients
- Platform can deliver up to \$100 in additional therapy revenue for every \$1 invested via DXRX
- Value throughout the drug life-cycle

Financial Strength

- High margins
- Recurring revenue driving order book visibility
- Blue-chip customers
- 3-year revenue CAGR of 32%
- Fully self-funded to execute growth plans
- Enterprise-wide deals will drive momentum

Demonstrable Track Record

- Experts in PM & diagnostic commercialisation
- Proven track record of successful execution, performance & growth
- Embedded & trusted Precision Medicine partner to 18 of top 20 global pharma



Team & Contacts



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Chief Financial Officer

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DXRX LN / DXRX.L

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STIFEL

PANMURE
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Capital
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Singer
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